# FORM D

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: Expires: 3235-0076 April 30, 2008

Estimated average burden

hours per response......16.00



					<u> </u>					
Name of Offering ( Check if this is an amend		changed, and indicate	change.)							
FrontPoint Fixed Income Opportunities Fund, L		□ D. I. 505	52 p. ₁- coc							
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	⊠ Rule 506	Section 4(6)	ULOE					
Type of Filing: ☐ New Filing ☐	Amendment									
A. BASIC IDENTIFICATION DATA										
Enter the information requested about the is				····						
Name of Issuer ( check if this is an ame		ias changed, and indica	ite change.)							
FrontPoint Fixed Income Opportunities Fund, L										
Address of Executive Offices	(Number and Street, City, State, Zip Code)			Telephone Number (Including Area Code)						
2 Greenwich Plaza, Greenwich, CT 06830										
Address of Principal Business Operations				Telephone Number (Including Area Code)						
(if different from Executive Offices)					le l					
Brief Description of Business				0500=	FOEI					
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THOMSON										
Turn of Business Organization			EINA	NCIAL	₹6,156					
Type of Business Organization  ☐ corporation	☐ limited nartner	ship, already formed	ראום וווי יי	□ other (please specify						
	_ :	• • •		Conner (please specify	·					
☐ business trust	☐ limited partner	ship, to be formed								
		Month	Year							
Actual or Estimated Data of Incorporation or O	rannization:		1	☐ Actual	☐ Estimated					
Actual or Estimated Date of Incorporation or O	ryanization.			☐ ∨critial	□ Estimateu					
lurindiction of Incorporation or Occopination	(Cator tue letter I	I.C. Deatel Consider all	anvinting for Cta							
Jurisdiction of Incorporation or Organization:	,	J.S. Postal Service abb		ite.						

## GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director □ General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Fixed Income Opportunities Fund GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 ☐ Beneficial Owner Check Box(es) that Apply: Promoter Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Ghaffari, Paul Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Garcia, Julio Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Beneficial Owner □ Executive Officer ☐ General and/or Check Box(es) that Apply: □ Promoter ☐ Director Managing Partner Full Name (Last name first, if individual) FrontPoint Offshore Fixed Income Opportunities Fund, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) M&C Corporate Services, P.O. Box 309 G.T., Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Caffray, William G. Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: □ Promoter Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Multi-Strategy Fund Series A, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830

A. BASIC IDENTIFICATION DATA

#### Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Offering Price Type of Security Already Sold Debt..... \$ \$ Equity ..... Preferred Convertible Securities (including warrants) \$321,994,315 \$321,994,315 Partnership Interests..... Other (Specify \$321,994,315 Total ..... \$321,994,315 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors ..... 10 Non-accredited Investors.... \$0 \$ Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... Regulation A..... \$ Rule 504..... Total ..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs.... \$170,000 Legal Fees. Accounting Fees. Engineering Fees ...... Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) \$ \$170,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.  Payments To Officers, Directors 8. Affiliates  Payments to Officers, Directors 8. Affiliates  Payments To Officers, Directors 9. Salaries and fees		C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENSES A	AND I	USE OF PROCEEDS	ř.E.O.		
to be used for each of the purposes's shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.  Payments to Officers, Directors & Affiliates  Salaries and fees.   \$   \$   \$    Purchase of real estate   \$   \$   \$    Purchase, rental or leasing and installation of machinery and equipment.   \$   \$   \$    Construction or leasing of plant buildings and facilities.   \$   \$   \$    Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).   \$   \$   \$   \$    Repayment of indebtedness.   \$   \$   \$    Working capital.   \$   \$   \$   \$    Other (specify): Investments in global fixed income instruments and currencies   \$   \$   \$   \$    Column Totals   \$   \$   \$   \$   \$    D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signation and the respective pursuant to a more contained to the signed buly authorized person. If this notice is filed under Rule 505, the following signation and the support of the signed buly authorized person. If this notice is filed under Rule 505, the following signation and the rule for the signed buly authorized person. If this notice is filed under Rule 505, the following signation and the support of the signed buly authorized person. If this notice is filed under Rule 505, the following signation and the support of the signed buly authorized person. If this notice is filed under Rule 505, the following signation and the support of	- Question 1 and total expenses in response to Part C - Question 4.a. This difference is					\$321,824,315		
Salaries and fees	5.	to be used for each of the purposes shown. furnish an estimate and check the box to the le listed must equal the adjusted gross proceeds	If the amount for any purpose is not known, ift of the estimate. The total of the payments					
Purchase of real estate					Officers, Directors		Payments To Others	
Purchase, rental or leasing and installation of machinery and equipment		Salaries and fees			\$		\$	
Construction or leasing of plant buildings and facilities		Purchase of real estate			\$		\$	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)  Repayment of indebtedness  Working capital  Other (specify): Investments in global fixed income instruments and currencies  Column Totals  Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signative manual properties and the same properties in the source of the same properties in the		Purchase, rental or leasing and installation of machinery and equipment			\$		\$	
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Construction or leasing of plant buildings	and facilities		\$		\$	
Working capital	offering that may be used in exchange for the assets or securities of another issuer				\$		\$	
Other (specify): Investments in global fixed income instruments and currencies  S S321,824,315  Column Totals Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signations are signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signations are signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signations are signed by the undersigned duly authorized person.					\$		\$	
Other (specify): Investments in global fixed income instruments and currencies    \$321,824,315		• •			\$		\$	
Column Totals Sugner has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signation.		• •			\$		\$321,824,315	
Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signati					\$		\$	
D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signating the control of the c		Column Totals			\$	$\boxtimes$	\$321,824,315	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature	Total Payments Listed (column totals added)							
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature			D. FEDERAL SIGNATURE				1. 2991 (1. 15. 15. 15. 15. 15. 15. 15. 15. 15. 1	
furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	cons	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish to	by the undersigned duly authorized person. If the U.S. Securities and Exchange Commission	f this r	notice is filed under Rule oon written request of its	505, t staff, t	he following signature he information	
Issuer (Print or Type) Signature Date					Date			
FrontPoint Fixed Income Opportunities Fund, L.P. December 3, 2005	Fror	ntPoint Fixed Income Opportunities Fund, L.P.	All		December 3 , 2005			
Name of Signer (Print or Type)  Title of Signer (Print or Type)	Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)					
Arthur Lev Senior Vice President of FrontPoint Fixed Income Opportunities Fund GP, LLC, General Partner of Issuer	Arth	ur Lev	Senior Vice President of FrontPoint Fixed Income Opportunities Fund GP, LLC, General Partner of the Issuer					

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)